

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF NORTH CAROLINA  
Charlotte Division**

IN RE:  GARLOCK SEALING TECHNOLOGIES LLC, et al.,  Debtors. <sup>1</sup>	Case No. 10-BK-31607  Chapter 11  Jointly Administered
IN RE:  OLDCO, LLC, SUCCESSOR BY MERGER TO COLTEC INDUSTRIES INC,  Debtor.	Case No. 17-BK-30140  Chapter 11  [Joint Administration Pending] <sup>2</sup>

**NOTICE OF EXPEDITED HEARING ON FIRST DAY MOTIONS**

**PLEASE TAKE NOTICE** that OldCo, LLC, debtor and debtor-in-possession in the above-captioned case and successor by merger to Coltec Industries Inc (“Coltec”), has filed a voluntary petition under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Western District of North Carolina on January 30, 2017.

**PLEASE TAKE FURTHER NOTICE** that Coltec and the Garlock Debtors have filed the following joint first day motions seeking final relief (collectively, the “Joint First Day Motions”):

- a. Debtors’ Motion for Order Directing Joint Administration of Related Chapter 11 Cases (D.E. 4);

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<sup>1</sup> The debtors in these jointly administered cases are Garlock Sealing Technologies LLC; Garrison Litigation Management Group, Ltd.; and The Anchor Packing Company (collectively, the “Garlock Debtors”).

<sup>2</sup> Coltec has moved to have its chapter 11 case jointly administered with the chapter 11 cases of *In re Garlock Sealing Technologies LLC* (10-BK-31607), *In re Garrison Litigation Management Group, Ltd.* (10-BK-31608) and *In re The Anchor Packing Company* (10-BK-31606), with *In re Garlock Sealing Technologies LLC* serving as the lead case.

- b. Debtors' Motion for an Order Establishing Case Management and Notice Procedures in OldCo, LLC's Chapter 11 Case and Single Master Service List in Debtors' Chapter 11 Cases (D.E. 16); and
- c. Joint Motion to Appoint Certain Coltec Asbestos Claimants to the Official Committee of Asbestos Personal Injury Claimants and to Authorize the Expanded Committee to Serve in the Bankruptcy Case of OldCo, LLC (D.E. 7).

**PLEASE TAKE FURTHER NOTICE** that Coltec has filed the following first day motions and applications seeking final relief (collectively, the "Coltec First Day Motions" and together with the Joint First Day Motions, the "First Day Motions") and the Declaration of Joseph Wheatley in Support of OldCo LLC's Chapter 11 Petition and First Day Motions:

- a. Debtor's Motion to Approve Notice Procedures for Asbestos Claimants (D.E. 17);
- b. Debtor's Motion for Approval of (I) Form of Notice of Commencement of Case, (II) Mailing and Publication Procedures for Notice of Commencement of Case, and (III) Related Relief (D.E. 19);
- c. Debtor's Motion to Approve Solicitation and Confirmation Procedures and Schedule for Confirmation of the Joint Plan (D.E. 18);
- d. Debtor's Motion for Order Waiving Obligations to (I) File Schedules and Statement of Financial Affairs, (II) Appoint an Unsecured Creditors' Committee, (III) File List of Twenty Largest Unsecured Creditors, and (IV) Convene Section 341 Meeting of Creditors (D.E. 10);
- e. Debtor's Motion to (I) Fix Bar Date for Certain Coltec Asbestos Claims, (II) Approve Proof of Claim Form and Proposed Procedures for Filing Certain Coltec Asbestos Claims, and (III) Approve Form and Manner of Notice Thereof (D.E. 20);
- f. Debtor's Motion to Appoint Joseph W. Grier, III as Future Asbestos Claimants' Representative (D.E. 9);
- g. Debtor's Motion for Order Approving (I) Maintenance of Existing Bank Account and Bank Arrangements, (II) Continued Use of Existing Business Forms, (III) Intercompany Transactions, (IV) Limited Waiver of Deposit Guidelines, (V) Investment of Excess Cash, and (VI) Grant of Administrative Expense Priority Status to Post-Petition Intercompany Claims (D.E. 8);

- h. Debtor's Application for Order Appointing Rust Consulting/Omni Bankruptcy as Claims, Ballot, and Notice Agent (D.E. 12); and
- i. Debtor's Application for Order Authorizing Retention and Employment of Bates White, LLC as Asbestos Claims Consultant (D.E. 11).

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider the First Day Motions and the relief requested therein will be held on Wednesday, February 1, 2017 at the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division, 401 West Trade Street, Charlotte, North Carolina 28202 at 9:30 a.m. ET.

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signature page of counsel follows]

This the 30th day of January, 2017.

/s/ John R. Miller

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